

LBHI TRANSFER NOTICE

B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

KUTCHIN INVESTMENTS S.À R.L.
Name of Transferee

THE ROYAL BANK OF SCOTLAND PLC
Name of Transferor

Name and Address where notices to transferee
should be sent:

Kutchin Investments S.à r.l.
65, Boulevard Grande-Duchesse Charlotte
L-1331 Luxembourg
Luxembourg
Attn: Jerome Devillet
Telephone: +352 26449 615
Email: Jerome.Devillet@intertrustgroup.com

Court Claim # (if known): 20543
Amount of Claim: \$19,297,292.00*
Date Claim Filed: September 18, 2009
Phone: +1-203-897-6502
Attn: Richard Dalessio
Address: The Royal Bank of Scotland plc
600 Washington Boulevard
Stamford, CT 06901

With copies to:
c/o Elliott Management Corporation
40 West 57th Street
New York, New York 10019
Attn: Michael Stephan
Telephone: 212 478 2310
Facsimile: 212 478 2311
Email: MStephan@Elliottmgmt.com

Last Four Digits of Acct#: N/A

Last Four Digits of Acct #: _____

*plus additional amounts as set forth in the
proof of claim

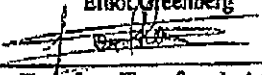
[Signatures to Follow]

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

KUTCHIN INVESTMENTS S.A R.L.

By: 
Transferee/Transferee's Agent
Elliot Greenberg

Date: 11/7/2013

By: 
Transferee/Transferee's Agent
Jérôme Devillet

Date: 11/7/2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 132 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT


For value received, the adequacy and sufficiency of which are hereby acknowledged, The Royal Bank of Scotland plc (the "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Kutchin Investments S.à r.l. (the "Assignee") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc., Chapter 11, Case No. 08-13555 (Jointly administered) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$19,297,292.00 (the "Claim"). Claim No. 20543.

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS
12th day of November, 2013.

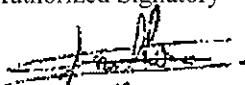
THE ROYAL BANK OF SCOTLAND PLC

By: RBS Securities Inc., its agent

By: 
Name: Suzanne Glosoli
Title: **Authorized Signatory**

KUTCHIN INVESTMENTS S.A.R.L.

By: 
Name: Elliot Greenberg
Title: **Authorized Signatory**

By: 
Name: Jérôme Devillet
Title: **Authorized Signatory**